



# RBN NATGAS Permian

## Permian Basin Natural Gas Fundamentals

### Overview

The **NATGAS Permian** is a weekly natural gas fundamentals analysis report focusing entirely on the key market drivers within the Permian Basin. The report provides details and forecasts around natural gas production, demand, and pricing. It includes a summary of pipeline outflows and capacities from the Permian to neighboring regions, outlining the key shifts in flows and capacity utilization to the West, MidCon, and Texas Intrastate markets.

The weekly report is the culmination of RBN's deep market expertise in the Permian region that utilizes our proprietary market analysis, along with close monitoring of fundamentals data, producer and midstream announcements, company presentations and earnings calls, pipeline bulletin boards and regulatory filings.

#### Premium Insights

**Comprehensive view of Permian natural gas fundamentals**, affecting the daily supply-demand balance, including production, demand, outflows/exports, and price trends

**Timely and time-saving market intelligence and updates** on rapidly-evolving Permian infrastructure developments, including processing plants, takeaway pipelines and downstream demand expansions

**Bottom-line analysis and forecasts** for Waha basis, production, and takeaway capacity

**Downstream analysis** of factors affecting Permian outflows, such as Mexican pipeline and power generation capacity, Gulf Coast demand and pricing, West Coast constraints, and competing supply regions

#### How you benefit

Gain expert insights and learn "the why" behind market shifts

Stay ahead of material changes in supply, demand, and throughput

Identify opportunities; make informed decisions

Understand the Permian in the context of the broader North American market

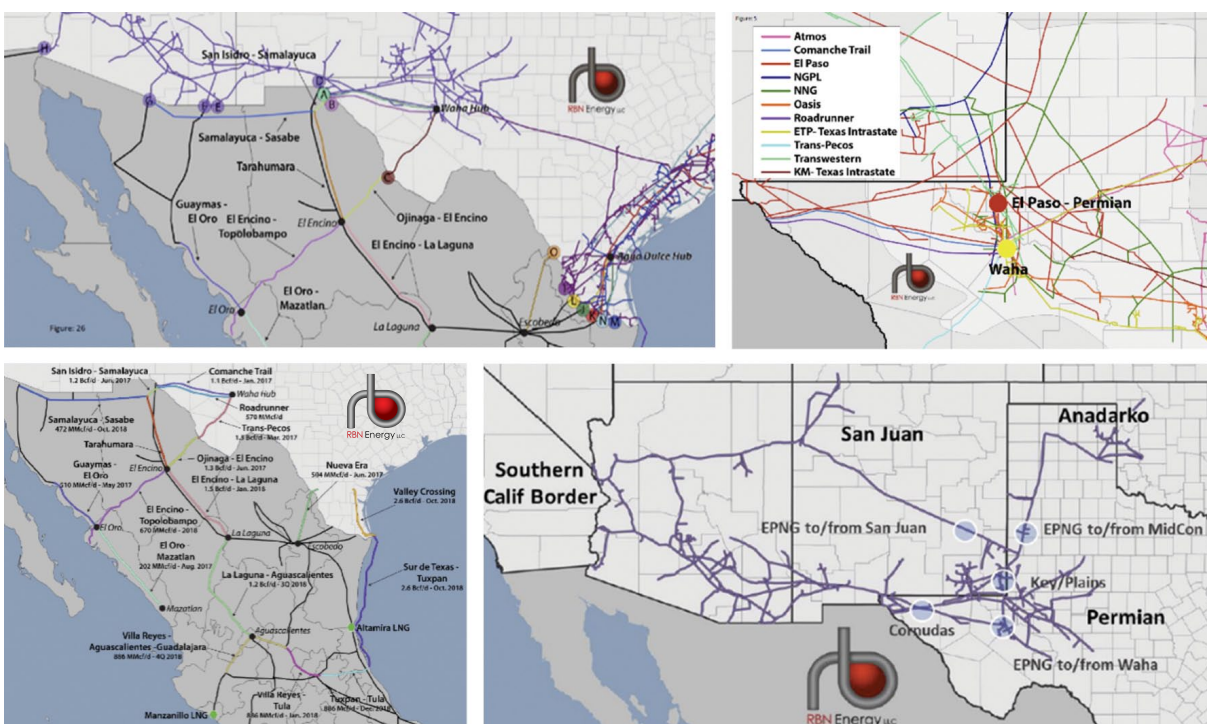
### About the Permian Basin

The Permian Basin leads the U.S. in oil production, infrastructure investments, and CAPEX investment. It is currently the second largest natural gas production basin, and with new plays coming online, it's the fastest growing. With some of the most favorable production economics, it's the most actively drilled, and is increasingly becoming one of the most volatile spot markets in the natural gas industry. Staying informed of this evolving basin is essential for anyone involved in energy markets today.

## The NATGAS Permian Advantage

Supply & Demand	Infrastructure	Prices	Forecasts
Permian Dry Gas Production Volumes	Processing Plant Expansions	Waha Spot Market Analysis	Gas Production Forecast
West Texas Power Demand	Pipeline Capacity and Expansions	Forward Basis Trends	Takeaway Capacity Outlook
Outflows to the West, Midcon, Texas Intrastate and Mexico markets	Mexican Pipeline and Power Plant Expansions Tracking	Transport Price Spreads	Two-Year Waha Basis Forecast

## Follow Permian and Mexican Infrastructure Developments



## Want to Learn More?

For information and pricing for RBN's *NATGAS Permian* report, please visit us at [RBNEnergy.com](http://RBNEnergy.com) or contact

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