



# RBN LNG Voyager

## Linking U.S. Natural Gas to Global LNG Markets

### Overview

The *LNG Voyager Report* service keeps clients at the forefront of current and future developments in the U.S. LNG market as it plays an increasingly critical role in global LNG trade.

Subscribers receive data, analysis and market intelligence on factors affecting feedgas and LNG export volumes, prices and infrastructure, including liquefaction and pipeline projects and capacity contracts. The report also provides forward-looking fundamental insights on the effects of LNG exports, Northeast pipeline reversals and Haynesville production on the Louisiana gas market.

#### Natural Gas Supply Growth

How will producer trends and pipeline capacity affect U.S. LNG exports?

#### LNG Terminal Feedgas Costs

Impact of basis, netbacks, and transportation costs.

#### LNG Export Risks

Where is U.S. LNG heading, and will global markets support it?

### From Pipe to Port to Destination

U.S. Natgas and LNG Insights for the Global Market

### What you get

*LNG Voyager Weekly Report* – A weekly PDF report that combines fundamental data, graphs and analysis to provide a comprehensive picture of the U.S. LNG market, including the upstream natural gas supply, pipeline flows and price dynamics that affect it. The report also includes updates of RBN's flow forecasts for Louisiana's gas pipeline corridors.

*LNG Voyager Quarterly Supplement* – A quarterly PDF report that provides robust information about the terminals and pipelines involved in facilitating LNG exports, including the status and operational details of export facilities, liquefaction and pipeline capacity contracts, upstream supply contracts and pipeline projects.

## What We Provide

**Clear and concise forecasts** of growing U.S. gas supplies and their market impact on global LNG

**Comprehensive analytics** linking upstream supply, transportation, exports, and destinations to provide a full view of emerging and potential constraints and market shifts

**Robust fundamentals** on individual liquefaction and pipeline assets, providing readers with the tools for building customized analysis

### Timely updates on developing projects, including:

- » 16 U.S. LNG Trains
- » 11 Natural Gas Pipelines
- » 120+ Capacity Holder Agreements

**Metric and Imperial** volume comparisons for easy reference

## How You Benefit

**Take advantage of market opportunities**

**Develop a deep understanding of a highly dynamic region**

**Save time with trusted project updates**

**Seamless integration of U.S. and global market fundamentals**

## Key Points of Interest

LNG	US Natural Gas	Louisiana Natural Gas
Feedgas Receipts by Terminal	Supply Areas - Production Volumes & Trends	Louisiana Gas Pipeline Flows by Corridor, Key Drivers & Outlook
Exports by Destination	Storage & Price Trends	Prices – Spot and Forwards Basis Differentials
North American Terminal Status & Capacity	Pipeline Construction Status	Firm Interstate Capacity
Liquefaction Construction Status & Capacity Holders/Off-Takers	Pipeline Maps, Transport Costs & Netbacks by Terminal	

## Want to Learn More?

For information and pricing for RBN's *LNG Voyager Report*, please visit us at [RBNEnergy.com](http://RBNEnergy.com) or contact **TJ Braziel**, Director of Client Services [tjbraziel@rbnenergy.com](mailto:tjbraziel@rbnenergy.com)

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