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What's Next for the U.S. Propane Market

It has been a chaotic year for propane markets, with exports soaring to all-time records, a frantic polar vortex event in the Midwest, and production volumes at the mercy of drilling programs being bounced around by crude oil price volatility.

U.S. propane remains oversupplied. Any gallon that is not needed for domestic demand is pushed into overseas exports. But as the market experienced in February, when it gets cold, much more propane supply is needed for U.S. propane customers.

What must the propane market do to balance these two competing demand sectors? How much inventory is needed to meet both domestic and export requirements? Where is petrochemical demand in all of this? How will export terminal capacity and LPG shipping impact the supply/demand equation?

The opportunities – and the risks – inherent in today's propane market are unprecedented. To make sense out of what is coming next, RBN is bringing together the views of senior executives from the propane industry, along with our latest analysis of production, infrastructure, pipeline capacity, and exports.

This is the latest edition of our **Studio Session Conference Series**, scheduled for May 12, 2021. Our goal is to bridge the gap between fundamentals analysis and boots-on-the-ground market intelligence. This is where data and knowhow come together, to explain what you need to know about the new realities of U.S. propane.

REGISTER NOW!

Registration Fees - \$500 per attendee

Group discounts are available for groups of three or more by contacting <u>tjbraziel@rbnenergy.com</u>.

To request more information or sign up to receive updates, go to

https://rbnenergy.com/events/studio-sessions

