

August 26 & 27

Hyatt Regency Calgary Alberta, Canada

TWO COUNTRIES, ONE MARKET

Canada's energy sector is pivotal in North America, with the Trans Mountain Pipeline expansion (TMX) boosting crude oil exports and growing natural gas production fueling LNG export potential to Asia.

These developments strengthen Canada's role in global energy trade, reshaping supply chains. However, evolving geopolitics and potential tariffs are challenging the integrated U.S.-Canada energy market, creating both opportunities and uncertainties for these two energy powerhouses.

Wednesday, August 27

8am - 4pm MT

Over the two-day, in-person School of Energy conference, we won't just tell you what's happening — we'll explain why markets behave the way they do and equip you with the tools (a suite of hands-on Microsoft Excel models) to track key trends yourself.

You'll have the chance to participate in Q&A sessions and discussions with RBN faculty and industry veterans, while also connecting with other energy professionals at our evening networking event.

RBN Energy ուշ





Making Connections Across Energy Markets

It is a compelling time to consider U.S. and Canadian hydrocarbon market dynamics. As the North American markets evolve, understanding the interconnected forces driving crude, gas and NGL flows has never been more important. At RBN's upcoming School of Energy, we'll delve into the latest market trends, production shifts and infrastructure developments, offering attendees an understanding of the rapidly changing energy sector.

School of Energy Faculty



Rusty Braziel Founder & Executive Chairman. RBN Energy



David Braziel President & CEO, RBN Energy



Martin King Managing Director, North America Energy Market Analysis, RBN Energy



Lindsay Schneider Principal Analyst and Consultant. RBN Energy



Rick Smead Managing Director, Advisory Services, RBN Energy



Kristen Holmauist Managing Director of Analytics, RBN Energy



TJ Braziel Managing Director, Sales and Marketing,



Robert Auers Manager of Refined Fuels. RBN/Refined Fuels **Analytics**



Jeremy Meier Production Analyst. **RBN Energy**



John Abeln Senior Analyst, Natural Gas. RBN Energy



Adam Baker Energy Fundamentals Analyst, **RBN** Energy

Featured Guest



Todd Stack Chief Financial Officer, Trans Mountain Corporation

Register Today

Early Bird Rate through July 20: \$1.644 USD

July 21 and on: **\$2,169 USD**

*Price includes 5% GST

Group rates available by contacting Scott Potter at spotter@rbnenergy.com.

Hotel Information

Hyatt Regency Calgary

700 Centre St S, Calgary, AB T2G 5P6, Canada +1 403-717-1234

Discounted rooms are available at this link: Hyatt Regency Calgary RBN Group



Space is limited

Reserve your spot before we sell out!



281-377-6017



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https://rbnenergy.com/school-of-energy



RBN SCHOOL OF ENERGY CANADA CURRICULUM

August 26 & 27, 2025 Hyatt Regency Calgary, Alberta, Canada

Online Content

DAY 1

7:00 AM - Registration & Breakfast

8:00 AM - Welcome, Introductions

Module #1: Basics

- North America's Interconnected Energy Markets
- Fundamentals of Fundamentals U.S. and Canada
- The Domino Effect A Brief History of the Shale Revolution
- North America NGL/LPG Fundamentals

Break

- Understanding Energy Fundamentals Models
- Video: Lab Model: Propane to Crude Ratio

Module #2: Production

- Production Basics
- Production Economics and Other Producer Considerations
- Production Forecast Method
- U.S. and Canada Production Forecasts (Oil, Gas, NGIs)

Lunch

Module #3: Crude Oil Markets

- North American Supply/Demand, Exports, and Infrastructure
- Crude Oil Quality and Pricing Mechanics

Break

Module #4: Refined Products

- Fundamentals of Refining
- Refined Products and Renewables Outlook
- Lab Model: Crack Spread
- Lab Model: Refinery Yield

4:00 PM - Cocktail Reception

DAY 2

7:00 AM – Breakfast & Optional Lab Session: Propane to Crude, Production Forecast and Economics, Refinery Economics

8:00 AM - Welcome Back

Module #5: Natural Gas Markets

- Natural Gas Fundamentals & North America Market
 Overview
- Gas-Price Sensitive Basin Trends
- LNG Exports, Feedgas and Pipelines Projects

Break

- Video: Natural Gas Transportation, Rates and Regulation
- 🕒 Lab Model: Gas Pipeline Rate Estimation
- Lab Model: Gas Pipeline Flows
- Canada Gas Markets, Exports (LNG and U.S.)

Lunch

Module #6: NGL Markets

- NGL Production, Processing, Rejection, Fractionation, Transportation
- Lab Model: Frac Spread
- Lab Model: Gas Processing
- Lab Model: Ethane Rejection

Break

- NGL Forecasts, Demand, Petchem Economics, Exports
- Lab Model: Petrochemical (Steam Cracker)
 Feedstock Margins

Module #7: Conclusion

• The Future of Energy Markets

3:30 PM - Adjourn

Agenda is subject to change