

RBN ENERGY

U.S. PROPANE BILLBOARD REPORT

Comprehensive Intelligence for the U.S. Propane Market



The U.S. Propane Billboard Report provides comprehensive market intelligence, combining weekly updates and monthly deep dives with forward-looking insights on supply, demand, imports, exports and PADD-to-PADD transfers. The report delivers data-driven analysis, leveraging **RBN's proven expertise** in the NGL and propane markets to support strategic decision-making, track market movements and identify emerging trends.

| FEATURES | BENEFITS |
|----------------------------|---|
| Regional Forecasts | Delivers short-term supply-and-demand forecasts segmented by PADD for regional insights. |
| Market Intelligence | Offers in-depth analysis of inventories, production, imports and demand to enhance market understanding. |
| Sector-Specific Insights | Forecasts propane demand by sector including residential, commercial, agricultural, petrochemical, PDH and exports. |
| Monthly and Weekly Reports | Combines timely weekly updates with detailed monthly reports for a complete market view. |
| Excel Data Access | Supplies data sets for advanced analysis. |



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Monthly Report: In-Depth Market Intelligence

The U.S. Propane Billboard Monthly Report is designed for industry analysts seeking a deeper understanding of market dynamics. It includes:

- **Detailed Regional Analysis:** A thorough breakdown of PADD-level production, inventories and demand.
- **Supply-and-Demand Balances:** A complete view of market activity across key sectors.
- **Regional Forecasts:** Forward-looking insights to identify emerging trends and support market evaluations.
- **Arbitrage Economics:** Analyzes U.S. NGL shipments to Asia, assessing the viability of exports in the forecast.

The report also **bridges the gap** between the EIA's last reporting date and the current month, using weekly EIA data as a guide to provide a more up-to-date market perspective.

Subscribers gain valuable insights into macroeconomic influences, seasonal impacts and export dynamics, providing essential details for market analysis.

Weekly Report: Timely Market Data

The U.S. Propane Billboard Weekly Report complements the Monthly Report by offering up-to-date insights into short-term market developments. Published alongside the EIA Weekly Petroleum Status Report, this report provides:

- **Market Overview:** Contextual analysis of short-term trends.
- **Price Trends:** Assessments of Mont Belvieu and Conway pricing including, propane-to-crude ratios.
- **Production and Flows:** Updates on domestic production, imports and exports.
- **Inventory Updates:** Highlights weekly fluctuations in stocks at the PADD and national levels.

Data Included with Report Purchase

Subscribing to the U.S. Propane Billboard Report provides important market analysis data, including:

- **Inventory Data:** Monthly breakdowns of propane inventories at the PADD and national levels.
- **Production Figures:** Detailed insights into gas plant and refinery production outputs.
- **Import and Export Data:** Volumes detailed at the PADD level.
- **Sector-Specific Demand:** Evaluates retail, industrial and petrochemical propane utilization trends.