

# NATGAS ARROW MODEL

Your Guide to Natural Gas Flows and Market Dynamics in Texas & Louisiana

## Everything is Changing — Fast.

The Texas and Louisiana natural gas markets are experiencing an era of rapid growth, unprecedented infrastructure buildout, and shifting flow patterns. New pipelines and LNG terminals are coming online. Historic price relationships are being disrupted. And gas flows aren't static. They flip. They surge. They stall.

**Staying ahead of it all requires more than just raw data.**

**You need a directional model. You need the Arrow.**

## What Is the Arrow Model?

The Arrow Model™ is RBN Energy's proprietary analytical framework built to decode the complexities of the Texas and Louisiana natural gas markets. Designed specifically for market participants who need to understand how gas flows evolve over time, the Arrow Model segments the market into distinct, practical corridors.

### ◆ 37 Pipeline Corridors

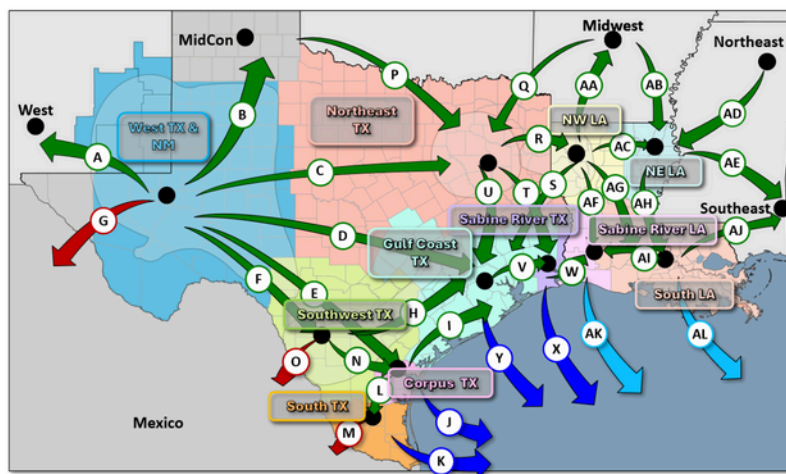
Aggregated groups of pipelines organized by origin, destination, and market function.

### ◆ 6 LNG Export Corridors

Routes through which natural gas is exported in liquefied form.

### ◆ 11 Regional Markets

Major regions in Texas and Louisiana for which we balance production, demand and net outflows or inflows, over time.



The Arrow Model captures it all — past, present, and future.

## Don't Just Track the Market. Understand It.

The Gulf Coast market is volatile by design. Use the Arrow Model to decode the chaos, spot emerging trends, and plan with confidence.

# What You Get



**Monthly Arrow Model Data** – Excel workbook containing:  
Monthly historical data back to January 2022 and a *Two-Year Monthly Forecast*  
Annual historical data back to 2022 and a *Ten-Year Annual Forecast*

- Production
- Demand and Storage
- Flows for Each Arrow
- Basis
- Pipeline and LNG Terminal Developments



**Monthly Arrow Model Report** – PDF report containing:  
A summary of changes since the previous report, including maps and graphs

- Market Summary
- Short- and Long-Term Recaps
- Infrastructure Developments and Timeline
- Regional Supply and Demand Balances



**Quarterly Arrow Model Supplement** – PDF report containing:  
Supplemental Graphs, Maps and Other Less-Variable Content



## Onboarding Presentation

Customers who subscribe to the Arrow Model will receive an analyst-led presentation of everything included in the Arrow Model package:

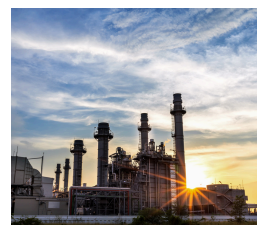
- Feature Explanations
- Methodology
- Most Popular Use Cases and Assumptions



## Custom Case Study

RBN is excited to offer new subscribers a special, limited-time opportunity: the chance to tailor one custom scenario using your own assumptions in the Arrow Model, with expert interpretation from our analysts. This offer is available on a first-come, first-served basis. While some boundaries will apply to ensure feasibility, we'll work closely with you to align on the most effective and relevant inputs for your scenario.

- Production
- Demand
- Pipeline or LNG Terminal Timing and Capacity



# Ready to see the Arrow Model in action?

Contact us today for a demo and to learn about pricing options.



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