

RBN ENERGY NATGAS PERMIAN

Permian Gas Capacity, Flows and Waha Basis



Overview

NATGAS Permian is a weekly natural gas fundamentals report that tracks production, flows, infrastructure utilization, demand, and pricing across the Permian Basin.

The report is designed to help subscribers understand how conditions across processing plants, pipeline corridors, and downstream markets influence pricing and basis outcomes. It applies RBN Energy's natural gas market methodology to guide interpretation of Permian market behavior.

About the Permian Basin

Permian natural gas pricing and basis outcomes reflect how production interacts with infrastructure availability and downstream demand across a complex physical system. As incremental volumes move through processing plants and pipeline corridors, flow patterns and pricing relationships adjust based on corridor-level conditions and infrastructure utilization. Understanding market behavior requires visibility into how gas moves through the system and where constraints emerge as conditions change across the basin.

What We Provide

NATGAS Permian provides a structured, flow-based perspective on the Permian natural gas system by:

- ✓ Applying a flow-first view of Permian gas movements and infrastructure utilization.
- ✓ Placing basis outcomes in the context of corridor-level flows and constraints.
- ✓ Connecting production trends with routing options, processing availability, and downstream demand.
- ✓ Leveraging RBN Energy's natural gas market expertise to support interpretation of market behavior requires visibility into how gas moves through the system and where constraints emerge as conditions change across the basin.

What you get



Weekly PDF report covering Permian gas production, demand, flows, and pricing.



Flow-based interpretation of pricing and basis dynamics.



Corridor-level view of pipeline outflows and infrastructure utilization.



Multi-year supply and demand outlook, including exports to Mexico and infrastructure developments

Key Features

Understand the capabilities of NATGAS Permian.



Pricing and Basis Interpretation

Interprets Permian pricing and basis movements through observed flows, constraints, and infrastructure utilization rather than aggregate production trends.



Flow and Balance Analysis

Evaluates how Permian supply and demand balance through pipeline flows and corridor-level movements.



Pipeline and Corridor

Provides insight into intrastate and interstate pipeline utilization, directional flows, and congestion across key corridors.



Infrastructure and Processing Context

Tracks processing capacity, plant expansions, and takeaway developments to assess effective takeaway and basin flexibility.

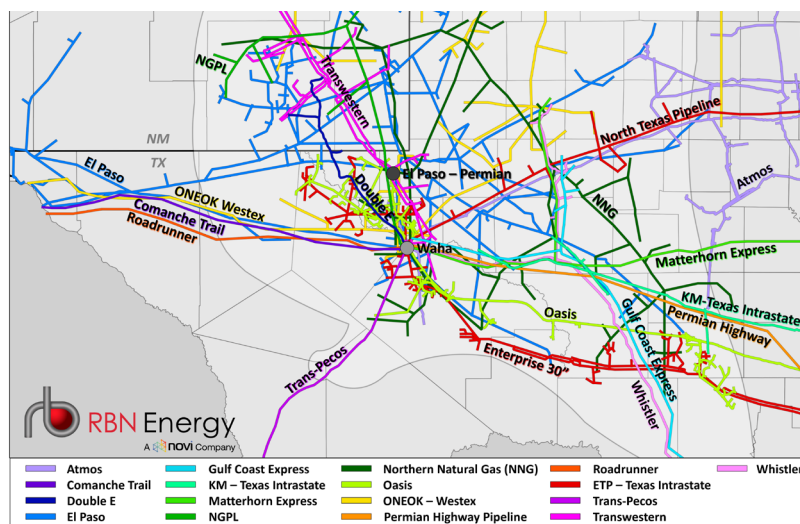


Demand and Market Connectivity

Incorporates power demand, cross-border flows to Mexico, and downstream market linkages to position Permian gas flows within the broader regional system.



NATGAS Permian maps provide visibility into corridor-level flows, infrastructure utilization, and routing dynamics underpinning pricing and basis behavior across the basin.



NATGAS Permian provides a flow-based perspective of the Permian natural gas system. By connecting production, flows, infrastructure utilization, demand, and pricing within a single analytical construct, the report supports interpretation of market behavior across one of North America's most complex gas basins.

Ready to explore NATGAS Permian?

Request a complimentary sample report and pricing information **today**.



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