

School of Energy

20TH CONFERENCE

September 9 - 10, 2026

RBN's Latest Crude, Gas,
NGL, Refined Products
and Renewables
Curriculum

Foundations: How To Navigate Volatile Energy Markets

This year, energy markets in the U.S. and globally have endured volatility that has rocked economies around the world. 2026 began with markets looking very well supplied, and commodity prices were generally expected to soften in the near to mid term. But things quickly changed as a result of the conflict with Iran and the closure of the Strait of Hormuz. Prices surged for crude oil, natural gas, NGLs, refined products, petrochemicals, and the multitude of consumer products that utilize those feedstocks. Fortunes were lost and made as a result. To survive such swings, you need to have a deep understanding of the fundamental forces impacting markets so you can anticipate the secondary and tertiary effects.

The U.S. is at the center of it all. Upstream trends are shifting from what once looked like inexhaustible crude production growth to a far more tepid forecast in recent years, to one now being pulled by international demand. To accurately weigh the interaction between global prices and domestic commodity flows, you must know how economic forces impact supplies.

The story for natural gas and NGLs is far different from crude, though. Where domestic crude supplies are trending sideways, we see volumes for gas and NGLs continuing to climb and test the limits of export capacity. That means infrastructure growth: processing plants, pipelines, storage, and export docks.

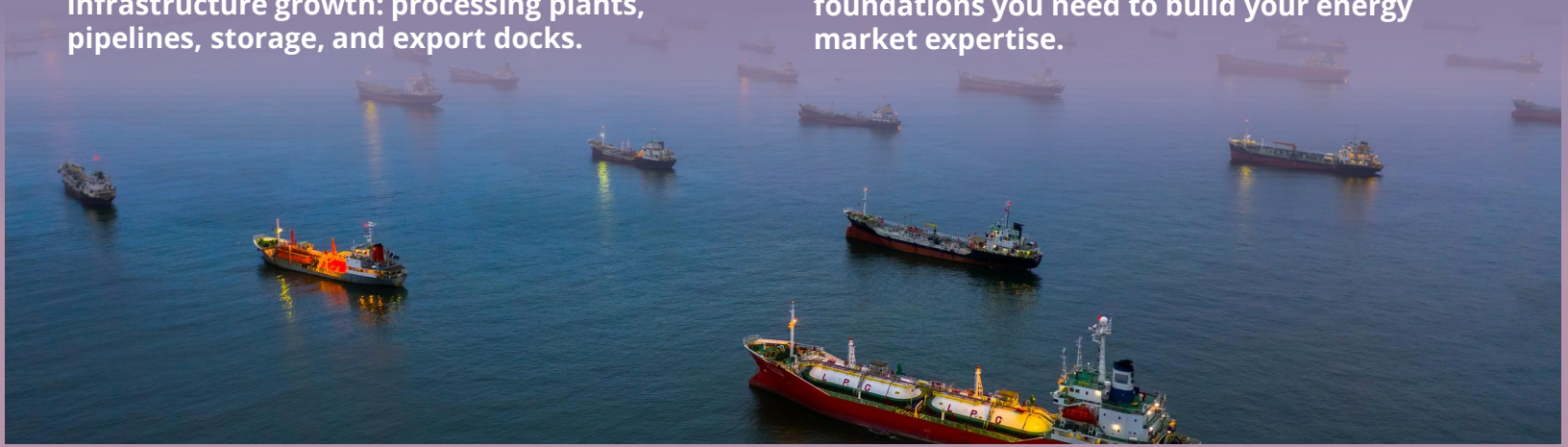
If you're going to make sense of it all, you need to understand the full value chain, from upstream to downstream. That's what School of Energy: Foundations is all about.

Over the two day, in person conference, we'll tell you the latest about what's happening in energy markets and, just as important, we'll explain why markets behave the way they do. We will not explain it in some esoteric way, either. We will literally equip you with the tools, a plethora of Microsoft Excel models, you need to stay abreast of trends.

We've also carved out time for Q&A sessions and discussions with RBN faculty, as well as a couple of market insiders. You'll also have the opportunity to network with us and other energy professionals at our evening networking event. Beyond that, for material we can't squeeze into the two-day format, participants will have access to a cache of online videos to supplement the live conference.

It's a lot of content, and it will provide a lot of value. You'll gain the knowledge and connections to not only survive the next wave of energy development but also identify and capitalize on opportunities.

Join us at School of Energy to develop the foundations you need to build your energy market expertise.



Making Connections Across Energy Markets

At School of Energy, attendees will build strong foundations required to understand U.S. crude oil, natural gas, NGL, and refined products markets. You will learn how they all interrelate, from supply to demand, the infrastructure that connects them, and how prices are affected. You'll learn how to track market signals and better understand shifts across the energy value chain.

We will also provide RBN's view of today's energy market landscape, what could be coming next and how those shifts may cascade through the other commodities

Also, at the conference we'll be connecting attendees with other energy professionals who bring real world perspective and insight.

RBN's 20th School of Energy will be held September 9 to 10, 2026, at the Thompson Hotel in Houston.

Get ready to immerse yourself in the interconnected world of energy and find out which trends major market players are pumped up about, keeping close tabs on, or finding downright nerve-racking.

Register Now!

Early Bird Rate (ends August 12th): \$2,450

After August 12th: \$2,950

Group rates and *sponsorship opportunities* available by contacting Adrian Gomez at agomez@rbnenergy.com.

Questions: email school@rbnenergy.com

or call **888-613-8874**

More Details here:

<https://rbnenergy.com/school-of-energy>

Space is limited, reserve your seat before we sell out!

School of Energy Faculty



Rusty Braziel,
Founder & Executive
Chairman,
RBN Energy



David Braziel,
President & CEO,
RBN Energy



Lindsay Schneider,
Principal
Consultant,
RBN Energy



Jeremy Meier,
Senior
Production
Analyst,
RBN Energy



Michael Dunn,
Senior Analyst,
Canada,
RBN Energy



Taylor Noland,
Principal
Consultant,
RBN Energy



Robert Auers,
Manager,
Refined Fuels,
Refined Fuels
Analytics



TJ Braziel,
Managing
Director, Sales
and Marketing



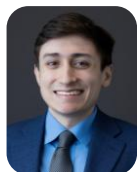
Rick Smead,
Managing
Director,
Advisory
Services,
RBN Energy



Marty King,
Principal
Consultant,
RBN Energy



John Alben,
Senior Natural
Gas Analyst,
RBN Energy



Adam Baker,
Energy
Fundamentals
Analyst,
RBN Energy



Kristen Holmquist,
Principal
Consultant,
RBN Energy

Featured Guests



Sean Maher,
VP, Investor
Relations and
Chief
Economist, P66



Brandon Myers,
Head of
Research,
Novi



**More Speakers
Coming Soon!**



RBN School of Energy Curriculum

September 9-10, 2026
Thompson Hotel, Houston, TX

Day 1

Welcome, Introductions

Module #1 – Foundations

Understanding North American Market Dynamics
In a Changing Global Landscape
Energy Fundamentals
Lab Model – Propane to Crude (Model Introduction)
History of the Shale Revolution

Break

Module #2 – Production

Production Basics, Economics, Concepts,
Methodologies and Forecast

Fireside Chat: Brandon Myers – Novi
Production Trends

Lunch

Module #3 – Crude Oil Markets

Crude Oil Market Overview, Quality and Price
Implications
Permian Crude History, Major Corridors and Flows
Gulf Coast Crude Exports and Destinations

Fireside Chat
Crude Arbitrage and Shipping Rates

Break

Module #4 – Refined Products

Fundamentals of Refining, Demand, Pricing and
Outlook
Lab Model – Crack Spread

Cocktail Reception

Day 2

Optional Lab Model – Production Forecast, Economics

Welcome Back

**Fireside Chat: Sean Maher – VP, Investor Relations and
Chief Economist, P66**
Global Market Changes

Module #5 – Natural Gas Markets

North America Gas Market Overview, Pricing and
Demand
U.S. Gas Dynamics: Permian, Haynesville, Appalachia

Break

Natural Gas Transportation, Rates and Regulation
Lab Model – Gas Pipeline Rate Estimation
LNG Exports, Feedgas and Pipelines Projects
Gulf Coast Gas Flows and Basis

Lunch

Fireside Chat
Gas Demand

Module #6 – NGLs

NGL Production, Processing, Rejection, Fractionation
and Transportation
Lab Model – Frac Spread

Break

NGL Forecasts, Demand, Petchem Economics and
Exports

Module #7 – Surviving Energy Market Volatility

Adjourn

Agenda subject to change