



# PROPANE MASTER CLASS

WEDNESDAY, JANUARY 14, 2026

ONLINE SESSION

## PROPANE MARKET ANALYSIS AND MODELING

Propane is one of the most seasonally sensitive commodities, with weather, exports, and logistics able to swing balances and pricing in a matter of weeks. Its fundamentals ripple across the NGL value chain and global markets, making it critical for commercial and analytical teams to connect supply dynamics with demand shifts and anticipate how local trends can influence global outcomes.

RBN's Propane Master Class is a one-day online program that examines how propane fundamentals shape markets. The curriculum follows propane's "long and winding road" from the wellhead to the retailer, covering supply, transportation, storage, and distribution, as well as propane's growing role in international trade.

During these sessions, interactive models on NGL takeaway capacity from the Permian, propane economics, and wholesale/retail contract pricing will be detailed. The program also highlights how wholesale and retail markets function, from terminals and bulk plants to contract provisions and price formation. The sessions conclude by applying propane's fundamentals to valuation and demand across petrochemical, agricultural, industrial, and residential/commercial markets.

By bridging supply, flows, demand, and distribution, the Propane Master Class offers a practical approach for interpreting propane's signals and applying them to commercial strategies.

### Registration

**Early Bird Rate Through November 7: \$550**

After November 7: \$750

**Group rates** are available by contacting Adrian Gomez at [agomez@rbnenergy.com](mailto:agomez@rbnenergy.com).

### Contact Us

 281-377-6017

 [info@rbnenergy.com](mailto:info@rbnenergy.com)

 [rbnenergy.com/MC](http://rbnenergy.com/MC)

## WHAT TO EXPECT

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The Propane Master Class delivers a fundamentals-based understanding of how propane markets work from the wellhead to the retailer through instruction grounded in RBN's decades of analysis and proprietary modeling. Designed for commercial and analytical professionals, the program combines real-world data, expert insight, and hands-on modeling exercises to show how production, infrastructure, demand, and pricing come together to shape propane economics across North America and beyond.

Attendees can expect to explore:

**Supply and Midstream Dynamics:**

How propane is produced, processed, transported, and stored in key U.S. regions. Guided by RBN's analytical framework, participants follow propane's movement from gas plants and refineries through pipelines, storage, and fractionation, seeing how these systems establish regional balances and influence commercial opportunity.

**U.S. Exports and Trade:** The expanding role of exports, terminal infrastructure, and global pricing relationships. Participants work through RBN's export analysis to understand how U.S. capacity and shipping logistics influence prices and link domestic supply to global trade.

**Market Economics:** The valuation and pricing fundamentals underpinning propane's position in domestic markets. Through RBN's proprietary approach,

attendees examine how seasonal weather patterns, and logistics affect value, integrating production, flows, storage, and trade into a cohesive economic perspective that supports commercial strategy.

**Demand Sectors:** Residential and commercial, petrochemical, industrial, and agricultural markets each shape propane demand in distinct ways. Using RBN's Petchem Economics framework, participants study how feedstock competition influences usage, supply balances, and pricing across regions.

**Wholesale and Retail Structures:**

How propane moves through wholesale channels to retailers and end users, including contracting and pricing mechanisms. Informed by RBN's market experience, this session explores how fundamentals guide deal structures, logistics planning, and strategic decisions across the distribution network.

**Interested in a private session or sponsorship?**  
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# CURRICULUM

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## Long and Winding Road – Propane’s Journey from Well to Retailer

**9:00 AM CT**      **WELCOME & INTRODUCTIONS**

Module 1: Introduction & Fundamentals

Module 2: History of Propane

Module 3: Start of the Journey-Production and Fractionation

**10:30 AM CT**      **BREAK**

Module 4: Heading Toward Destinations-Storage and Transport

Module 5a: Demand-Petrochemical

**12:00 PM CT**      **LUNCH**

Module 5b: Demand-Exports

Module 5c: Demand-Consumer/Retail

**2:15 PM CT**      **BREAK**

Module 6 – Pricing Relationships and Differentials

Module 7 – Long and Short Term Market Outlook

**4:00 PM CT**      **DISMISSAL**

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# PREMIER MENTORSHIP PACKAGES

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RBN is now offering the opportunity to supplement the Propane Master Class experience for your company with Premier Mentorship Packages.

Packages can be structured to include a range of class options for your company, with direct guidance from RBN's senior analysts with expertise in North American NGLs, petrochemicals, and international markets.

Choose from the following options:

- **Company Presentation:** An all-day, in-person class customized to the needs of your firm. This class can include selected sessions from the [School of Energy](#) in addition to the Master Class content.
- **Master Class Encore:** An all-day, online class offering a complete replay of the original Master Class experience but with enhanced interactivity and Q&A sessions dedicated exclusively to the concerns of your firm's employees.
- **Custom Scenario:** Provides targeted training using the tools from Master Class to analyze a particular region and/or scenario. Our experts will then instruct you and your analysts on how the analysis was conducted and how it can be replicated.
- **Model Review:** Opportunity to review a project undertaken by analysts at your firm according to the principles from Master Class. This can be a regional balance model or a scenario analysis.
- **Hourly Instruction:** One or more hours of Q&A where your firm's employees may receive answers to any questions they have after viewing Master Class Encore.

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